

UNITED STATES BANKRUPTCY COURT  
FOR THE WESTERN DISTRICT OF OKLAHOMA

**In re: FALCON RIGS, INC.,** ) Case No. 15-  
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 )  
 )  
 )  
 )  
**Debtor(s).** ) **Chapter 11**

**SUMMARY OF SCHEDULES, STATISTICAL SUMMARY OF SCHEDULES,  
SCHEDULE I AND SCHEDULE J**

## FALCON RIGS, INC.

By: /s/ O. Clifton Gooding  
O. CLIFTON GOODING (OBA #10315)

## OF THE FIRM:

THE GOODING LAW FIRM  
A Professional Corporation  
650 City Place Building  
204 North Robinson Avenue  
Oklahoma City, Oklahoma 73102  
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Attorney for FALCON RIGS, INC.

B 6 Summary (Official Form 6 - Summary) (12/14)

**UNITED STATES BANKRUPTCY COURT  
WESTERN DISTRICT OF OKLAHOMA  
OKLAHOMA CITY DIVISION**

In re **Falcon Rigs, Inc.**

Case No.

Chapter **11**

**SUMMARY OF SCHEDULES**

Indicate as to each schedule whether that schedule is attached and state the number of pages in each. Report the totals from Schedules A, B, D, E, F, I, and J in the boxes provided. Add the amounts from Schedules A and B to determine the total amount of the debtor's assets. Add the amounts of all claims from Schedules D, E, and F to determine the total amount of the debtor's liabilities. Individual debtors also must complete the "Statistical Summary of Certain Liabilities and Related Data" if they file a case under chapter 7, 11, or 13.

NAME OF SCHEDULE	ATTACHED (YES/NO)	NO. OF SHEETS	ASSETS	LIABILITIES	OTHER
A - Real Property	No	0	1,000,000.00		
B - Personal Property	No	0	2,396,195.56		
C - Property Claimed as Exempt	No				
D - Creditors Holding Secured Claims	No	0		1,285,478.51	
E - Creditors Holding Unsecured Priority Claims (Total of Claims on Schedule E)	No	0		25,857.00	
F - Creditors Holding Unsecured Nonpriority Claims	No	0		2,247,897.68	
G - Executory Contracts and Unexpired Leases	No	0			
H - Codebtors	No	0			
I - Current Income of Individual Debtor(s)	No				N/A
J - Current Expenditures of Individual Debtor(s)	No				N/A
TOTAL		0	3,396,195.50	3,559,233.10	

B 6 Summary (Official Form 6 - Summary) (12/14)

**UNITED STATES BANKRUPTCY COURT  
WESTERN DISTRICT OF OKLAHOMA  
OKLAHOMA CITY DIVISION**

In re , Falcon Rigs, Inc.

Case No.

Chapter 11

**STATISTICAL SUMMARY OF CERTAIN LIABILITIES AND RELATED DATA (28 U.S.C. § 159)**

If you are an individual debtor whose debts are primarily consumer debts, as defined in § 101(8) of the Bankruptcy Code (11 U.S.C. § 101(8)), filing a case under chapter 7, 11, or 13, you must report all information requested below.

Check this box if you are an individual debtor whose debts are NOT primarily consumer debts. You are not required to report any information here.

**This information is for statistical purposes only under 28 U.S.C. § 159.**

Summarize the following types of liabilities, as reported in the Schedules, and total them.

Type of Liability	Amount
Domestic Support Obligations (from Schedule E)	0.00
Taxes and Certain Other Debts Owed to Governmental Units (from Schedule E)	25,857.00
Claims for Death or Personal injury While Debtor Was Intoxicated (from Schedule E) (whether disputed or undisputed)	0.00
Student Loan Obligations (from Schedule F)	0.00
Domestic Support, Separation Agreement, and Divorce Decree Obligations Not Reported on Schedule E	0.00
Obligations to Pension or Profit-Sharing, and Other Similar Obligations (from Schedule F)	0.00
<b>TOTAL</b>	

State the following:

Average Income (from Schedule I, Line 12)	0.00
Average Expenses (from Schedule J, Line 22)	0.00
Current Monthly Income (from Form 22A-1 Line 11; OR, Form 22B Line 14; OR, Form 22C-1 Line 14)	0.00

State the following:

1. Total from Schedule D, "UNSECURED PORTION, IF ANY" column		217,003.51
2. Total from Schedule E, "AMOUNT ENTITLED TO PRIORITY" column	25,857.00	
3. Total from Schedule E, "AMOUNT NOT ENTITLED TO PRIORITY, IF ANY" column		0.00
4. Total from Schedule F		2,247,897.68
5. Total of non-priority unsecured debt (sum of 1, 3, and 4)		2,464,901.00

## Fill in this information to identify your case:

Debtor 1	Falcon Rigs, Inc.		
	First Name	Middle Name	Last Name
Debtor 2 (Spouse, if filing)	First Name	Middle Name	Last Name
United States Bankruptcy Court for the: <u>WESTERN DISTRICT OF OKLAHOMA</u>			
Case number (if known)			

Check if this is:

- An amended filing  
 A supplement showing post-petition chapter 13 income as of the following date:

MM / DD / YYYY

## Official Form B 6i

## Schedule I: Your Income

12/13

Be as complete and accurate as possible. If two married people are filing together (Debtor 1 and Debtor 2), both are equally responsible for supplying correct information. If you are married and not filing jointly, and your spouse is living with you, include information about your spouse. If you are separated and your spouse is not filing with you, do not include information about your spouse. If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write your name and case number (if known). Answer every question.

## Part 1: Describe Employment

## 1. Fill in your employment information.

If you have more than one job, attach a separate page with information about additional employers.

Include part-time, seasonal, or self-employed work.

Occupation may include student or homemaker, if it applies.

## Debtor 1 Debtor 2 or non-filing spouse

- Employed  
 Not employed

- Employed  
 Not employed

## Occupation

## Employer's name

## Employer's address

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Debtor 1 Falcon Rigs, Inc. Case number (if known) \_\_\_\_\_

First Name \_\_\_\_\_ Middle Name \_\_\_\_\_

Last Name \_\_\_\_\_

For Debtor 1	For Debtor 2 or non-filing spouse
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Copy line 4 here .....	→ 4. <u>\$0.00</u>	_____
5. List all payroll deductions:		
5a. Tax, Medicare, and Social Security deductions	5a. <u>\$0.00</u>	_____
5b. Mandatory contributions for retirement plans	5b. <u>\$0.00</u>	_____
5c. Voluntary contributions for retirement plans	5c. <u>\$0.00</u>	_____
5d. Required repayments of retirement fund loans	5d. <u>\$0.00</u>	_____
5e. Insurance	5e. <u>\$0.00</u>	_____
5f. Domestic support obligations	5f. <u>\$0.00</u>	_____
5g. Union dues	5g. <u>\$0.00</u>	_____
5h. Other deductions. Specify: _____	5h. + <u>\$0.00</u>	_____
6. Add the payroll deductions. Add lines 5a + 5b + 5c + 5d + 5e + 5f + 5g + 5h.	6. <u>\$0.00</u>	_____
7. Calculate total monthly take-home pay. Subtract line 6 from line 4.	7. <u>\$0.00</u>	_____
8. List all other income regularly received:		
8a. Net income from rental property and from operating a business, profession, or farm  Attach a statement for each property and business showing gross receipts, ordinary and necessary business expenses, and the total monthly net income.	8a. <u>\$0.00</u>	_____
8b. Interest and dividends	8b. <u>\$0.00</u>	_____
8c. Family support payments that you, a non-filing spouse, or a dependent regularly receive  Include alimony, spousal support, child support, maintenance, divorce settlement, and property settlement.	8c. <u>\$0.00</u>	_____
8d. Unemployment compensation	8d. <u>\$0.00</u>	_____
8e. Social Security	8e. <u>\$0.00</u>	_____
8f. Other government assistance that you regularly receive  Include cash assistance and the value (if known) or any non- cash assistance that you receive, such as food stamps (benefits under the Supplemental Nutrition Assistance Program) or housing subsidies.  Specify: _____	8f. <u>\$0.00</u>	_____
8g. Pension or retirement income	8g. <u>\$0.00</u>	_____
8h. Other monthly income. Specify: _____	8h. + <u>\$0.00</u>	_____
9. Add all other income. Add lines 8a + 8b + 8c + 8d + 8e + 8f + 8g + 8h.	9. <u>\$0.00</u>	_____
10. Calculate monthly income. Add line 7 + line 9. Add the entries in line 10 for Debtor 1 and Debtor 2 or non-filing spouse.	10. <u>\$0.00</u> + <u>_____</u> = <u>\$0.00</u>	_____

11. State all other regular contributions to the expenses that you list in Schedule J. Include contributions from an unmarried partner, members of your household, your dependents, your roommates, and other friends or relatives.	11. + <u>\$0.00</u>
Do not include any amounts already included in lines 2-10 or amounts that are not available to pay expenses listed in Schedule J.	
Specify: _____	12. <u>\$0.00</u>
13. Add the amount in the last column of line 10 to the amount in line 11. The result is the combined monthly income. Write that amount on the Summary of Schedules and Statistical Summary of Certain Liabilities and Related Data, if it applies.	12. <u>\$0.00</u>
13. Do you expect an increase or decrease within the year after you file this form?	Combined monthly income
<input checked="" type="checkbox"/> No. <u>None.</u>	
<input type="checkbox"/> Yes. Explain: _____	

## Fill in this information to identify your case:

Debtor 1	First Name	Middle Name	Last Name	Falcon Rigs, Inc.
Debtor 2 (Spouse, if filing)	First Name	Middle Name	Last Name	
United States Bankruptcy Court for the: <u>WESTERN DISTRICT OF OKLAHOMA</u>				
Case number (if known)				

Check if this is:

- An amended filing  
 A supplement showing post-petition chapter 13 expenses as of the following date: \_\_\_\_\_  
 MM / DD / YYYY  
 A separate filing for Debtor 2 because Debtor 2 maintains a separate household

Official Form B 6J**Schedule J: Your Expenses**

12/13

Be as complete and accurate as possible. If two married people are filing together, both are equally responsible for supplying correct information. If more space is needed, attach another sheet to this form. On the top of any additional pages, write your name and case number (if known). Answer every question.

**Part 1: Describe Your Household**

## 1. Is this a joint case?

- No. Go to line 2.  
 Yes. Does Debtor 2 live in a separate household?  
 No  
 Yes. Debtor 2 must file a separate Schedule J.

## 2. Do you have dependents?

Do not list Debtor 1 and Debtor 2.

No

Yes. Fill out this information for each dependent.....

Dependent's relationship to Debtor 1 or Debtor 2

Dependent's age

Does dependent live with you?

- No  
 Yes  
 No  
 Yes  
 No  
 Yes  
 No  
 Yes  
 No  
 Yes

## 3. Do your expenses include expenses of people other than yourself and your dependents?

- No  
 Yes

**Part 2: Estimate Your Ongoing Monthly Expenses**

Estimate your expenses as of your bankruptcy filing date unless you are using this form as a supplement in a Chapter 13 case to report expenses as of a date after the bankruptcy is filed. If this is a supplemental Schedule J, check the box at the top of the form and fill in the applicable date.

Include expenses paid for with non-cash government assistance if you know the value of such assistance and have included it on Schedule I: Your Income (Official Form B 6I.)

Your expenses \_\_\_\_\_

4. The rental or home ownership expenses for your residence.  
 Include first mortgage payments and any rent for the ground or lot.

4. \_\_\_\_\_

If not included in line 4:

- 4a. Real estate taxes  
 4b. Property, homeowner's, or renter's insurance  
 4c. Home maintenance, repair, and upkeep expenses  
 4d. Homeowner's association or condominium dues

4a. \_\_\_\_\_  
 4b. \_\_\_\_\_  
 4c. \_\_\_\_\_  
 4d. \_\_\_\_\_

Debtor 1 Falcon Rigs, Inc. Case number (if known) \_\_\_\_\_

First Name Middle Name Last Name

		<u>Your expenses</u>
5.	Additional mortgage payments for your residence, such as home equity loans	5. _____
6.	<b>Utilities:</b>	
6a.	Electricity, heat, natural gas	6a. _____
6b.	Water, sewer, garbage collection	6b. _____
6c.	Telephone, cell phone, Internet, satellite, and cable services	6c. _____
6d.	Other. Specify: _____	6d. _____
7.	<b>Food and housekeeping supplies</b>	7. _____
8.	<b>Childcare and children's education costs</b>	8. _____
9.	<b>Clothing, laundry, and dry cleaning</b>	9. _____
10.	<b>Personal care products and services</b>	10. _____
11.	<b>Medical and dental expenses</b>	11. _____
12.	<b>Transportation.</b> Include gas, maintenance, bus or train fare. Do not include car payments.	12. _____
13.	<b>Entertainment, clubs, recreation, newspapers, magazines, and books</b>	13. _____
14.	<b>Charitable contributions and religious donations</b>	14. _____
15.	<b>Insurance.</b> Do not include insurance deducted from your pay or included in lines 4 or 20.	
15a.	Life insurance	15a. _____
15b.	Health insurance	15b. _____
15c.	Vehicle insurance	15c. _____
15d.	Other insurance. Specify: _____	15d. _____
16.	<b>Taxes.</b> Do not include taxes deducted from your pay or included in lines 4 or 20. Specify: _____	16. _____
17.	<b>Installment or lease payments:</b>	
17a.	Car payments for Vehicle 1	17a. _____
17b.	Car payments for Vehicle 2	17b. _____
17c.	Other. Specify: _____	17c. _____
17d.	Other. Specify: _____	17d. _____
18.	<b>Your payments of alimony, maintenance, and support that you did not report as deducted from your pay on line 5, Schedule I, Your Income (Official Form B 6i).</b>	18. _____
19.	<b>Other payments you make to support others who do not live with you.</b> Specify: _____	19. _____
20.	<b>Other real property expenses not included in lines 4 or 5 of this form or on Schedule I: Your Income.</b>	
20a.	Mortgages on other property	20a. _____
20b.	Real estate taxes	20b. _____
20c.	Property, homeowner's, or renter's insurance	20c. _____
20d.	Maintenance, repair, and upkeep expenses	20d. _____
20e.	Homeowner's association or condominium dues	20e. _____

Debtor 1 Falcon Rigs, Inc. Case number (if known)

21. Other, Specify: \_\_\_\_\_ 21. + \_\_\_\_\_

22. Your monthly expenses. Add lines 4 through 21.  
The result is your monthly expenses. 22. \_\_\_\_\_ \$0.00

23. Calculate your monthly net income.

23a. Copy line 12 (your combined monthly income) from Schedule I. 23a. \_\_\_\_\_ \$0.00 \_\_\_\_\_

23b. Copy your monthly expenses from line 22 above. 23b. — \$0.00

23c. Subtract your monthly expenses from your monthly income.  
The result is your monthly net income.

24. Do you expect an increase or decrease in your expenses within the year after you file this form?

For example, do you expect to finish paying for your car loan within the year or do you expect your mortgage payment to increase or decrease because of a modification to the terms of your mortgage?

No.

Yes. Explain here:  
None.

B6 Declaration (Official Form 6 - Declaration) (12/07)  
In re , Falcon Rigs, Inc.

Case No. \_\_\_\_\_

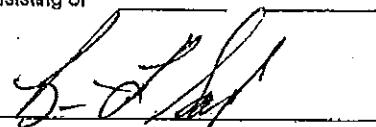
(If known)

**DECLARATION CONCERNING DEBTOR'S SCHEDULES**  
**DECLARATION UNDER PENALTY OF PERJURY BY INDIVIDUAL DEBTOR**

I declare under penalty of perjury that I have read the foregoing summary and schedules, consisting of sheets, and that they are true and correct to the best of my knowledge, information, and belief.

Date 4/28/2015

Signature Is/ . Falcon Rigs, Inc.  
, Falcon Rigs, Inc.



Date \_\_\_\_\_

Signature \_\_\_\_\_

[If joint case, both spouses must sign.]